SDS Touch Base Tuesday Agenda

February 9, 2021

Presenter: Kim w/ Guest Tammi

1. **Trending Topics:**

   - ✓ How to search with specific dates in Look and Browse?
   - ✓ How to restrict users to only see specific accounts?
   - ✓ Importing files into SDS: ACA Dependent Information, Accounts Payable, Journal Entries and Cash Receipts

2. **Enhancements and News:**

   - ✓ Reports Update:
     - o **Payroll Processing, Payday Reports**: *Gross pay Balance Report by Account* now has Units Override Hrs
     - o **General Accounting Reports, Payroll Setup:** *Bank Information List* page number has been adjusted to display in the upper right hand corner, to easily identify
     - o **W2c Report** W2 Correction Form Updated
   - ✓ Accounts Payable Check Number Search Enhancement
   - ✓ Finance Help Individual Option
   - ✓ New Window for Look and Browse

3. **Looking forward**:

   - ✓ Free Michigan User Conference coming March 16, 2021

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