



SDS Touch Base Tuesday Agenda

March 9, 2021

Presenter: Kim w/Guest Blanche

1. Trending Topics:

- ✓ How to work with a group of accounts when working on budgets?
- ✓ How to add budget notes?
- ✓ SDS Activity Data: Using one account number entering transactions: Accounts Payable, Cash Receipts & Journal Entries

2. Enhancements and News:

- ✓ Change Employee Contract by Percent
- ✓ Accounts Payable Disbursements: Vendor 1099 Verification
- ✓ Human Resources Control Center: Employee TRS Additional Fields Importing

3. Looking Forward:

- ✓ **Free Michigan User Conference coming March 16, 2021**
 - Highlighting all Michigan specific subjects.
 - [Click Here to Register for Free Conference](#)
- ✓ **Annual Conferences (REGISTER TODAY, EVENT PACKAGE SAVE 20%)**
 - June 3rd – Kick Off Conference
 - September 9th – Joint Annual Conference – Day One (Includes All States)
 - September 10th – State Specific Annual Conference – Day Two (Time slots for each state to cover state reporting)
 - October 7th – SDS Reporting Conference
 - November 18th – Masterclass
 - REGISTER = [Click Here to Register Today](#)
- ✓ **Attention Illinois Users:**
 - Are you ready to test your data against the TRS Gemini Requirements?
 - If this sounds like something you'd like to tackle, we would like to hear from you!
 - We're currently working with our Illinois Clients to create TRS Gemini Test Files!
 - If you would be willing to share some of your time with us to create a TRS Gemini Test File, please email us at carla@schooloffice.com.
 - We will add your district to our participation list and contact you in turn!
 - We would appreciate your efforts and time in helping us with this testing phase of Gemini Reporting!