



SDS Touch Base Tuesday Agenda

June 11, 2019

Presenter: Kim

1. Trending Topics:

- ✓ Submitting an xconnect and entering all detailed information.
- ✓ How to allow Auditor access to view items in the system but not be able to change anything?
- ✓ When to enter in the Ending bank balance, when starting a new month in Check Reconciliation.

2. Enhancements and News:

- ✓ Updated Illinois Budget Forms for 2020
- ✓ Customer Master Active/Inactive
- ✓ Manual Time Card Entry Verification Report
- ✓ Payroll Register Quarter to date report to include employee count
- ✓ New Payroll Accrual process coming soon
- ✓ NEW SDS Website

3. Looking forward:

- ✓ We moved our office this year and the **post office** is requesting our suite number be **on the same line as our address** for any mail we have coming in as shown below. Please double check your records for SDS.

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- ✓ **What's Coming – Stay Tuned to your Inbox:**
 - Registration opened for the following on our new site:
 - Free Monthly **New User Boot Camps** – Starting June 27th
 - New **Online Courses** are coming
 - July 19th **Kickoff Webinar**
 - September SDS **Annual User Conference** Registration
 - November **Master Class** for advanced users (Must apply to get accepted in.)



- **New Purchase Packages** to attend our Kick Off, User Conference and Master Class will be available as well.
- Next Touch Base Tuesday will be **June 25, 2019 – Registration will be on the new site.**