

SDS Touch Base Tuesday Agenda

July 13, 2021

Presenter: Kim w/Guest Debbie

1. Enhancements and News:

- ✓ **REMINDER! - Update Address and ACH to LINQ's**
Change Address/ACH:

Address:

Specialized Data Systems
PO BOX 745000
Atlanta, GA 30374-5000

ACH Payments:

Routing: 021052053
Account: 99781407

- ✓ **Reports Added/Updated:**

- General Accounting Reports:

- Accounts Payable (Bills), Bills Payable (APP Code) – this report prints all selected bills by APP code and totals each APP code's bills.
- Employee Report by Deduction, Employee Deduction and Benefit Report, Employee Report by Deduction – a heading change next to the benefit/deduction's name to show the default amount or percentage (even if it is zero) from the master code and then the Employee's amount is listed by their name, if it is different.

2. Trending Topics:

- ✓ What are the differences between Reactivate and Deactivate payroll?
- ✓ How to Import a Journal Entry?
- ✓ When pulling reports, what date selectors should be chosen under the Calendar selection?
- ✓ How to change the Expense on Date?
- ✓ Change system Finance Month to July
 - How to Move Budget to the Current Year
 - Move POs to the Current Year

3. Looking forward:

- ✓ **Annual Conferences (REGISTER TODAY, EVENT PACKAGE SAVE 20%)**
 - September 9th – Joint Annual Conference – Day One (Includes All States)
 - September 10th – State Specific Annual Conference – Day Two (Time slots for each state to cover state reporting)
 - October 7th – SDS Reporting Conference
 - November 18th – Masterclass
 - REGISTER = [Click Here to Register Today](#)

- ✓ **Illinois TRS Gemini webinars**
 - **TBD** - “Let’s Talk Gemini” - Live Q & A Session - Sometime in Mid-July

- ✓ **Sales**
 - November 18, 2021 – 75th Annual Indiana ASBO Conference, Ft. Wayne, IN – In Person
 - November 19 – 21, 2021 – IASB-IASA-IASBO Joint Annual Conference Chicago, IL