

SDS Touch Base Tuesday Agenda

July 27, 2021

Presenter: Kim w/Guest Blanche

1. Enhancements and News:

- ✓ Master File Horizontal Data Changes, Deductions/Benefits Master: Updated field name Box 12
- ✓ “Let’s Talk Gemini” live recording posted in SDS University
- ✓ Masterclass in Chicago office – registration coming soon (You will be able to purchase an add on if you already registered for the web Masterclass)
- ✓ One Year All Pass – annual renewal coming soon

2. Trending Topics:

- ✓ What does Activate Offset Entry do?
- ✓ Where to find Check Lists?
 - Payroll, Finance, Activity
- ✓ What can I use Security Request & Approve for?
- ✓ Accounts Payable Disbursement entry overview: Preprinted check, APP code, Claim #, Green Accounting, Pcard
- ✓ How to print specific Object codes for an Expenditure Report?

3. Looking forward:

- ✓ **Touch Base Tuesday** - Next one will be Aug 10 - [Click Here to Register Today](#)
- ✓ **Annual Conferences (REGISTER TODAY, EVENT PACKAGE SAVE 20%)**
 - September 9th – Joint Annual Conference – Day One (Includes All States)
 - September 10th – State Specific Annual Conference – Day Two (Time slots for each state to cover state reporting)
 - October 7th – SDS Reporting Conference
 - November 18th – Masterclass – (Will be virtual and at the Chicago office – Stay Tuned)
 - REGISTER = [Click Here to Register Today](#)
- ✓ **Vendor Conferences We’re Attending**
 - November 18, 2021 – 75th Annual Indiana ASBO Conference, Ft. Wayne, IN – In Person
 - November 19-21, 2021 - IASB-IASA-IASBO Joint Annual Conference Chicago, IL