

## **SDS Touch Base Tuesday Agenda**

**August 25, 2020**

Presenter: Kim w/ Guest Blanche

### **1. Trending Topics:**

- ✓ GASB 84 – Overview
  - i. How to Setup New Accounts; Cash, Revenue and Expense
  - ii. How to Setup New Activity Codes
  - iii. How to View Student Activity Reports
- ✓ Site Based Reporting – Overview
  - i. Location Codes – need to be set for buildings in district
  - ii. Source of Funds – important for Federal Allocation
  - iii. Allocation Codes – override if needed
  - iv. Site Codes – split your site codes to show designation of money

### **2. Enhancements and News:**

- ✓ [New School Year Discount 70% Off One Year All Pass for Three Users – Includes all Bundles \(Ends Wednesday\)](#)
- ✓ 941 Report Update
- ✓ Michigan New Hire Report
- ✓ Employee Open Contract Report – Date Range option added
- ✓ Financial Report Name: User Name is listed at bottom of reports
- ✓ Launch Report in New Window Option
- ✓ Activate Open a Payroll – Only Active Contracts with balances listed

### **3. Looking forward:**

- ✓ **What's Coming – Stay Tuned to your Inbox:**
  - **SAVE YOUR VIRTUAL SEAT BY FOR OUR - Annual User Webinar Conferences by visiting <https://www.sdsuniversity.com/>**
    - 09/10/20 - Annual User Webinar Conference for Colorado School Districts
    - 09/11/20 - Annual User Webinar Conference for Illinois/Wisconsin (All States)
    - 09/17/20 - Annual User Webinar Conference for Colorado Charters
    - 09/18/20 - Annual User Webinar Conference for Michigan/Indiana
    - 10/08/20 – **NEW!** Report Training Conference
    - 11/19/20 - Master Class Webinar

- **Annual School Board Conferences**
  - \* Many conferences have been canceled or rescheduled due to COVID-19. This is the schedule we have to date. Hope to see you face to face soon.
  - ~~IASBO Conference – Rescheduled to 11/3 – 11/5 – Peoria Civic Center, Peoria, IL~~
  - Indiana ASBO - 11/8 – 11/10 - French Lick, Indiana
  - ~~IASB Conference – 11/20 – 11/22 – Hyatt Chicago~~
  
- **Free Live Webinars – Register Today**
  - **Today's Touch Base Tuesday**
    - Next TBT will be September 8<sup>th</sup> - [To register for future TBT click here](#)
  - **New User Boot Camp**
    - Next one will be October 22<sup>nd</sup> - [To register for future LIVE sessions + recording](#)
  
- ✓ **Personal Protective Equipment** – You can purchase (Masks for ADULTS OR STUDENTS, N95 Masks, KN95 Masks, Cotton Masks, FDA Masks, Hand Sanitizer, Antibacterial Wipes, Medical Gloves and Touchless Thermometer). Prepare for now and the new year by ordering today. [CLICK HERE TO ACCESS THE ONLY PDF and ORDER FORM](#)