

SDS Touch Base Tuesday Agenda

October 26, 2021

Presenters: Kim & Leslie w/ Guest Blanche

1. Looking forward:

- ✓ Annual Conferences (REGISTER TODAY, EVENT PACKAGE SAVE 20%)
 - o Click Here to Register Today
 - November 18th Masterclass WEBINAR only
 - November 24th ACA, W2, 1099 Processing & Group Term Life Insurance over \$50,000 recordings released
 - December 15th W2, 1099 Processing & Group Term Life Insurance over \$50,000 Live Q & A
 - January 12th ACA Live Q & A

✓ Sales

- November 18, 2021 75th Annual Indiana ASBO Conference Ft. Wayne, IN In Person
- November 19-21, 2021 IASB-IASA-IASBO Joint Annual Conference Chicago, IL

2. Enhancements and News:

- ✓ Tell us Your Story Survey: <u>Tell us your SDS Story (office.com)</u>
- ✓ Reports Update: Vendor Legal Name field added to Vendor Reports
- ✓ Human Resources Control Center: 2021 ACA Rollover is available

3. Trending Topics:

- ✓ Check Reconciliation: Printing Reports
- ✓ How to setup a Cash in Lieu benefit?
- ✓ How to setup Deduction or Benefit code, to not print a check?
- ✓ How to quickly update multiple employee Deductions & Benefits, using a group of employees or individually.
- ✓ End of Calendar Year Suggestions

4. State of Illinois Gemini TBT Tip:

✓ How to change the Payroll Check Date for Gemini reporting?